

CONFLICT OF INTEREST POLICY

Acting in the best interests of its investors is a guiding principle for the companies of the Amedeo Group. In order to live up to this standard, the Amedeo Group takes appropriate measures to identify, avoid and, where they do arise, fairly resolve potential conflicts of interest.

Amedeo acts as Aircraft Manager for a number of independent companies that are in the business of buying, leasing and selling widebody and other aircraft and also may itself undertake such activities as principal.

If potential conflicts of interest arise in relation to services provided as Aircraft Manager, Amedeo will promptly notify the parties involved of the relevant potential conflict of interest, and shall continue to perform the services in good faith without discriminating between the aircraft assets of any customer.

If potential conflicts of interest arise in relation to principal activities at the inception of a transaction where Amedeo also acts as Aircraft Manager, Amedeo will notify the parties of the relevant potential conflict of interest and agree a resolution process. Where it is deemed necessary, the parties may instruct separate legal counsel, appraisers and accountants to ensure the terms are fair and reasonable and make an independent assessment of the proposed transaction once aware of the potential conflict. Where appropriate, the existence of the potential conflict and the steps taken to mitigate will be disclosed in detail in any prospectus or offering materials in relation to the transaction.